

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	Chapter 11
FIELDWOOD ENERGY LLC, <i>et al.</i> ,	§	Case No. 20-33948 (MI)
Debtors. <sup>1</sup>	§	(Jointly Administered)

**NOTICE OF DISCOVERY CONFERENCE  
AND CERTAIN HEARING DATES**

PLEASE TAKE NOTICE that on March 24, 2021 1:30 P.M. (CST), the United States Bankruptcy Court for the Southern District of Texas (the “Court”) held a hearing (the “Hearing”) on the following:

- *Emergency Motion to of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Letter, (II) Approving Obligations Thereunder, and (III) Granting Related Relief* (ECF No. 1023) (the “Backstop Motion”); and
- *Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing; (II) Establishing Solicitation and Voting Procedures; (III) Scheduling Confirmation Hearing; (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Approving Procedures for Objections to the Assignment and Transfer of Property of the Estate; (VII) Approving Bid Submission Deadline and Procedures for Submission of Higher or Better Bids; and (VIII) Granting Related Relief* (ECF No. 724) (the “Disclosure Statement Motion”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

**PLEASE TAKE NOTICE** that, as announced at the Hearing and reflected in the Courtroom Minutes at ECF No. 1145, the Court scheduled the following:

- **March 29, 2021 at 4:30 p.m. (Prevailing Central Time):** Discovery Conference
- **April 9, 2021 at 2:00 p.m. (Prevailing Central Time)**
  - Hearing on Backstop Motion
  - Status Conference for April 14, 2021 Hearing on Disclosure Statement Motion (the “**Disclosure Statement Hearing**”)
- **April 14, 2021 at 2:30 p.m. (Prevailing Central Time):** Disclosure Statement Hearing
- **May 17, 2021 at 9:00 a.m. (Prevailing Central Time):** Hearing to consider confirmation of *Third Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and Its Affiliated Debtors* (ECF No. 1115)

Dated: March 26, 2021  
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez  
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-and-

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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that, on March 26, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*Alfredo R. Pérez*  
Alfredo R. Pérez

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